

EGG & POULTRY NATIONAL WEEKLY REVIEW

ISSN 1520-6114

THURSDAY OCTOBER 06, 2005 VOL. 56 NO. 40

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG REVIEW



Prices were lower on the larger sizes and unchanged on mediums through out the week. The trade sentiment was mostly weak. Demand was light to moderate. Supplies were sufficient to available on the lighter weights and mostly ample on the larger sizes. Breaking stock prices with checks and undergrade prices were lower. Offerings were ample with a light and unaggressive demand. Floor stocks were fully adequate to ample. Schedules were full-time to slightly reduced. The trade sentiment was barely steady to mostly weak. Removal costs for spent hens were unchanged. Offerings were seasonally moderate for the fair demand. The trade sentiment was steady. Schedules for next week were full-time. Removal prices continued to be 4.5-11 cents, mostly 8-10 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were lower for large. Other reported prices were unchanged but were trending lower for the larger sizes for next week. Trade sentiment was weak. Retail demand was mostly moderate. Food service movement was light to moderate. Supplies were ample for the larger sizes and adequate to available for the balance. Central States breaking stock prices were lower. Offerings were ample for the light and unaggressive demand. Floor stocks fully adequate to ample. Schedules full time to slightly reduced. Trade sentiment barely steady to weak.

	RANGE	MOSTLY
EXTRA LARGE	48-58	49-55
LARGE	47-57	48-51
MEDIUM	32-42	34-37

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,

Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged, however the larger sizes continued to trend sharply lower. Trade sentiment was weak and remained highly unsettled. Retail and distributive demand was mostly light to fair. Supplies were sufficient to ample for trade requirements. Breaking stock offerings were fully adequate for mixed schedules. Spent hens were mostly adequate for a fair to moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	58-72	58-64
LARGE	52-66	57-61
MEDIUM	35-48	40-42

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ,

Eastern NY, PA, RI, Northern VA, and VT

COMBINED REGIONAL Sep 30, 2005

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	68.00	66.00	41.00
SOUTHEAST	67.50	65.50	39.00
MIDWEST	59.00	56.50	35.50
SOUTH CENTRAL	68.50	66.50	42.50
COMBINED REGIONAL	65.84	63.71	39.63

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSINPRICES PAID TO PRODUCERSFOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELDBASIS, CENTS PER DOZEN10-04-0509-27-0510-05-04Large30-3937-4637-44Medium17-2117-2118-22

WEEKLY SHELL EGG INVENTORY REPORT- OCTOBER 03, 2005
STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

			NO	SO	SO		5-Area
	No	ortheast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	13.4	16.2	4.7	14.1	12.1	60.5
	Change	-0.8	3.7	-0.2	2.6	0.9	11%
Ex Lge	Curr Wk	35.1	61.7	14.1	32.4	42.3	185.6
	Change	5.5	3.1	-5.4	-4.2	3.9	2%
Large	Curr Wk	67.4	223.7	64.2	105.9	106.1	567.3
	Change	14.5	31.4	0.8	15.3	9.6	14%
Medium	Curr Wk	14.2	56.0	14.6	22.9	24.3	132.0
	Change	-0.2	-2.4	-8.8	-3.5	-5.5	-13%
Small	Curr Wk	5.0	7.8	2.4	5.5	3.9	24.6
	Change	-1.3	-1.3	1.0	2.1	-2.6	-8%
Misc	Curr Wk	4.6	25.2	13.1	15.2	5.2	63.3
	Change	0.6	-2.4	-1.9	3.6	0.3	0%
Ungraded	Curr Wk	23.3	44.4	39.4	39.1	35.1	181.3
	Change	-0.8	5.8	-2.2	3.1	-2.5	2%
Total	Curr Wk	163.0	435.0	152.5	235.1	229.0	1214.6
Percent	Change	12%	10%	-10%	9%	2%	5%

TOTAL			Number of Cooperators
Shell Egg Shell Egg Breaking Stock	1214.6 238.1	5% 7%	175 35
Total Shell Egg	1452.7	6%	210

1/ Information supplied by a universe of 175 cooperators who normally have stocks on hand each Monday a.m. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 01-OCT-05 (LBS IN THOUSANDS)

	(EXCLUDES INGREDIENTS)							
	С	ASES	LIQUID	LIQUID	LIQUID	DRIED	INED	
	BR	OKEN	WHOLE	WHITE	YOLK			
CW	1,43	0,365	34,118	13,211	7,041	3,351	4,774	
PW	1,37	1,155	32,291	12,895	6,900	3,025	4,363	
LY	1,24	8,956	29,404	12,269	6,532	2,331	4,432	
% Chg F	PWK	4%	6%	2%	2%	11%	9%	
% Chg L	Υ.	15%	16%	8%	8%	44%	8%	
2005	51,12	2,730	1,204,893	500,648	268,087	114,609	172,607	
2004	48,04	4,404	1,140,074	461,983	249,7791	107,310	164,619	
% Chg Y	TD	6%	6%	8%	7%	7%	5%	
Average	Yield	Per C	ase -	Current		Previous	Last	
				Week		Week	Year	
(Inedible	e Includ	ded)		41.35		41.17	42.15	
(Inedible	Exclu	ded)		38.01		37.99	38.60	

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

	CASES	BROKEN	LIQU	IID WHOLE
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	625,091	43.7%	16,075	*47.1%
PREVIOUS WEEK	566,125	41.3%	14,804	45.8%
LAST YEAR	499,323	40.0%	13,288	45.2%

BROILER HATCHERY

	Broiler Eggs Set in		Broiler Chicks Placed			
	19 Select	19 Selected States		cted States		
STATE	SEP 24	OCT 01	SEP 24	OCT 01		
		Thousa	sand			
AL	30,779	31,035	20,919	20,501		
AR	29,694	29,958	24,155	23,573		
DE	3,797	3,979	5,449	5,481		
FL	1,364	1,374	1,325	1,527		
GA	33,062	33,098	*26,746	27,652		
KY	*6,973	6,443	*5,848	6,089		
LA	4,105	3,802	4,104	4,056		
MD	8,765	8,721	5,160	5,133		
MS	17,626	17,235	15,364	15,386		
NC	18,307	17,823	13,654	13,996		
OK	6,332	6,369	4,492	5,059		
PA	*3,943	4,104	*3,071	3,079		
SC	4,859	5,075	4,739	3,773		
TX	14,227	13,050	*12,636	12,499		
VA	6,272	5,861	5,288	5,034		
CA, MO, TN, & WV	*17,889	17,370	*17,621	17,267		
19 State Total	*207,994	205,297	*170,571	170,105		
Previous Year Total	201,405	200,166	172,022	165,909		
Pct. of Prev. Year * Revised	103	103	99	103		
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WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 12-Nov-05 is estimated at 156.7 million head. This compares to 157.9 million head the previous week and to 159.1 million head the same week a year ago, when the slaughter was 163.9 million head and the composite weighted average price was 67.67 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 09/29/05-10/05/05 **CURRENT LDS** 108.25 **FUTURE LDS** 89.25 **TOTAL LDS** 197.50

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		5	SE .	N	ΙE	M	IW	
	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
	GNR W 1	35.83	_	34.60	37.08	_	_	17.00
	GNR BR 1	_	_	_	68.00	_	_	2.00
	GL W J	_	_	55.75	57.50	46.00	_	2.50
	GL W XL	51.38	48.50	46.50	48.87	32.89	41.67	56.50
	GL W LG	_	_	44.50	47.00	31.91	33.94	13.75
	GL W MD	33.00	_	30.00	31.07	22.00	28.00	8.75
	GL W SM	22.93	24.79	20.25	22.00	16.25	16.00	5.75
	NRBS - 48	_	_	_	_	34.87	35.08	61.00
	NRBS - 45	_	_	_	37.00	29.00	31.00	4.00
	NRBS - 42	_	_	_	_	_	26.00	14.00
	NRBS - 39	_	21.00	24.00	26.50	18.00	_	15.75
	NRBS - 36	_	16.00	_	_	13.00	_	2.00

MOVEMENT OF EGGS INTO I	RETAIL CHAN	NELS \	N/E 01-OC	Γ-2005
SELECTED	CW	PW	PC ⁻	Γ CHG
CONSUMING CENTERS	THOUSAND	S	PW	LY
Atlanta	23.5	23.0	2	-20
Boston	3.2	3.5	-9	7
Chicago	91.9	84.2	9	57
Detroit	21.2	21.3	0	-30
Kansas City	2.1	2.5	-16	5
Los Angeles	112.5	110.3	2	31
New Orleans	4.6	5.2	-12	-43
New York	30.6	29.4	4	9
St. Louis	16.3	16.4	-1	5
San Francisco	17.1	19.1	-10	-11
Total	323.0	314.9	3	15
4 Week Moving Avg.	313.6			

LIVE TURKEYS SLA	1-OCT-05						
	YO	YOUNG		OLD	TOTAL		
	HENS	TOMS	BREEDERS		TURKEYS		
	THOUSANDS						
Head	2,064	2,667	13	8	4,752		
Avg Wt	16.68	35.03	25.86	34.51	27.03		

Н 4,752 Α 27.03 49 7 Last week 2,063 2,728 4,847 Same wk yr ago 1,650 2,615 58 3 4,326 Avg Wt 15.61 35.73 23.28 46.31 27.90 68,835 100,460 To-date/2005 928 168 170,391 To-date/2004 67,339 99,516 2,034 289 169,178

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 01-Oct-2005 (Preliminary)

YOUNG TURKEYS—TOTAL TURKEYS						
		PCT	AVG	OLI)	AVG
		CHG	LIVE	BAND	ED	LIVE
-THOUSANI	D HEAD-	PW	WT	-THOUS	AND HEAD-	WT
North East	763	-12	24.04	(A)	765	24.04
South Atlantic	783	7	28.98	(A)	785	28.98
North Central	2,205	0	30.55	(A)	2,207	30.55
South Centra	l 657	-4	18.06	(A)	658	18.06
West	336	-7	23.60	(A)	337	23.60
U.S. total	4,744(3) -2	27.03	8	4,752	27.03
To-date						
2005	170,223(E	3)		168	170,391	
To-date	,	-				
2004	168,889(E	3)		289	169,178	

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turks included: this week 13,000; for the current year to date 928,000; for last year to date 2,034,000.

WHOLE VOLING TUDIEVE

LIVE POULTRY		R FEDER			(Preliminary)
W/E 01-Oct-200	5 YOUNG CHICKENS	LIGHT HENS	HEAVY HENS DUSAND		DUCKS
Llood	160 740				
Head	162,749	1,250	1,132	2,382	528
Avg Wt	5.35	3.45	7.95	5.59	6.35
Last week	165,401	1,229	1,529	2,758	475
Same wk yr ago	162,066	1,416	1,573	2,989	487
Avg Wt	5.35	3.44	8.12	5.90	6.79
To-date/2005	6,283,134	57,272	55,149	112,421	19,326
To-date/2004	6,107,022	53,304	52,490	105,794	18,193
(A) The estimat	ed number c	of fryers a	vailable	for marke	ting based on
the 2-week revis	sed average	chick plac	ements	6 to 7 wee	ks earlier was
165.1 million he	ad. Estimate	d U.S. sla	aughter fo	or this per	iod was 164.7
million head, or			-	-	

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 08-Oct-05 Previous Week **Current Week** 10/08/05(1) 10/01/05 **CLASS** -THOUSAND HEAD -164,454(2) Broiler/fryer 164.359 1,259 Light hens 1.400 Heavy hens 1,399 1,483 Total 167,253 167,101 (1)ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 08-Oct-05 is 165.7 million head compared to 163.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 164.8 million head or 0.9 million less than estimated available. For the week of 15-Oct-05 the estimated available is 165.1 million head.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

		MILLION HEAD	MILLION H	HEAD	
WEEK ENDING		SLAUGHTERED	AVAILABI	LE PCT	AVG WT
August	27	169.5	165.7	102%	5.24
September	3	152.6	163.7	93%	5.20
	10	152.5	163.1	94%	5.28
	17	171.3	164.8	104%	5.33
	24	167.4	165.7	101%	5.30
October	1	164.7	165.1	100%	5.35
Year to date		6359.3	6427.5	99%	
October	8		164.3		
	15		161.8		

FINAL BROILER/FRYER Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 03-OCT-2005 (cents per lb)

U.S. GRADE A					COMPOSITE	
	MAJ	WTD AVG	LDS		WTD AVG	LDS
Chicago	62.00-65.00	65.19	39	:	66.46	73
Los Angeles	82.00	80.69	55	:	72.12	145
New York	66.00-69.00	68.39	23	:	67.31	59

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COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYEI						
	Change	e from				
03-OCT-2005	26-SEF	P-2005	26-SEP-2005	04-OCT-2004		
69.48		73	70.21	69.44		
NUMBER OF LO	DADS	600				

WHOLE TOUNG TURKETS,	, FROZEI	N 1/, CONS	DOMER 2	IZES,
COMMODITY PACK OR EC			DE A, CEN	NTS PER
LB, DELIVERED (MINIMUN	Л 10,000 LB	LOTS)		
CURRENT SHIPMENTS 2	/		WTD	LBS
8-16 LB HENS	OFFERS	SALES	AVG	(000)
EASTERN REGION 3/	79-85	-	-	-
CENTRAL REGION 4/	79-87	81-87	83.00	120
WESTERN REGION 5/	79-86	-	-	-

EDOZENIA/ CONCLIMED CIZEC

16-24 LB TOMS EASTERN REGION 79-81 CENTRAL REGION 79-81 81 81.00 40 WESTERN REGION 79-82 82 82.00 40

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

COLD STORAGE HOLDINGS - Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

				Processed other
	Fro	zen Eggs/LBS	Turkeys/LBS	Poultry/LBS
AM	10/03/05	3,350	115,061	55,027
AM	09/01/05	3,517	118,073	52,120
CHG		-167	-3012	2907
PCT	CHG	-5%	-3%	6%

HEN MARKETS

HEAVY TYPE (7 pounds and up)* Final Price, Generally for slaughter the week of 03-OCT-05

tel the week of 03-00	1-05		
REGIONS	RANGE	MAJORITY	AVG
Southeast (1)).75-16 CENTS/LB.	12-14	13.26
Southeast (2)	TFEWR		
South Central(1) 9.5	5-16.25 CENTS/LB.	12-13.75	12.97
(1) At Farm Buyer Load	ding (2) At Farm Prod	ducer Loading	
*Weights under 7 lbs.	subject to discount.		

LIGHT TYPE Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

30-SEP-05	REMOVAL COST			
REGIONS	RANGE	MAJORITY		
Eastern	5-13	9-11		
South Central	Too Few To Report			
North Central	4.5-11	8-10		

COMMERCIAL EGO W/E 01-Oct-2005	S MOVEMENT CASES	(Receipts From Producers) PERCENT CHANGE FROM		
REGIONS	(IN THOUS)	PW	LY	
North Atlantic	237	-4	-6	
East North Central	613.1	4	11	
West North Centra	l 280.7	5	-1	
South Atlantic	193.8	-1	-9	
South Central	55.8	-9	-20	
West	194.2	-2	6	
Total	1574.6	-1	2	
Matched Plants rep	oorting	Previous week	86	
		Last year	85	

Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE) East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD) South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK) West (CA,CO,WA,OR,UT)

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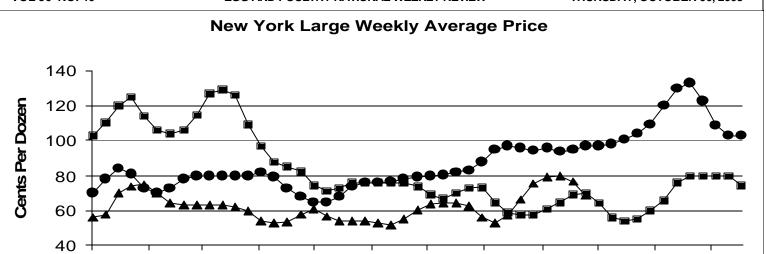
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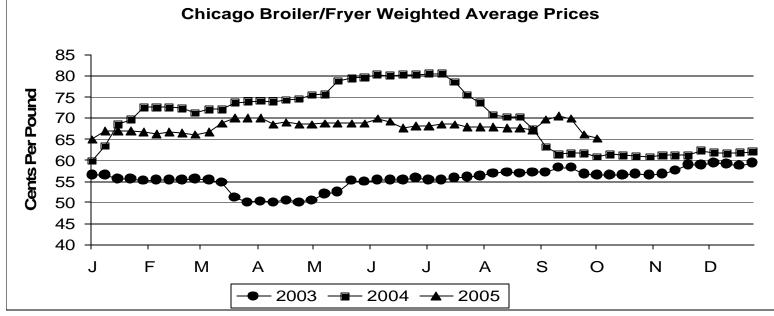
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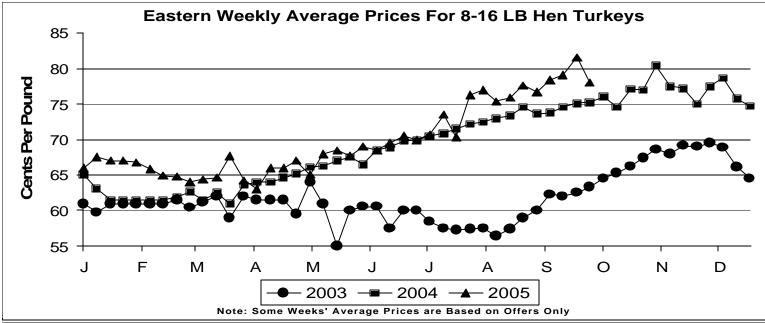
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VOL 56 NO. 40

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